



3 January 2023

**Petropavlovsk PLC
Petropavlovsk 2010 Limited
Petropavlovsk 2016 Limited**

Registration of Claims

On 21 December 2022 the above companies (the “**Scheme Companies**”) announced that meetings of certain of their creditors (for each company, their “**Scheme Creditors**”) would be held on 11 January 2023 to consider and vote on a scheme of arrangement for the relevant company (the “**Schemes**”).

Scheme Creditors are reminded that:

- In order to be able to attend and vote at such meetings, they must register and submit their voting instructions at <https://i2capmark.com/event-details/84/Holder/petropavlovsk-plc> by not later than 17:00 GMT on 9 January 2023;
- Distributions under the Schemes will be made to Scheme Creditors who have provided confirmation of the eligibility of their claim to i2 Capital Trust Corporation Limited (“**i2 Capital**”) in its capacity as Information Agent as required by the Scheme documents.

For the avoidance of doubt, registration or the provision of evidence of a claim (including, without limitation, any holding of the US\$500m 8.125% Guaranteed Notes due 2022 (ISIN: XS1711554102) (the “**2022 Notes**”) and US\$125m 8.25% Guaranteed Convertible Bonds due 2024 (ISIN: XS1843433555) (“**the 2024 Bonds**”) to any other person or party (including Opus Restructuring, any of the Scheme Companies or Citibank N.A, London Branch as former trustee of the Notes) **will not entitle a Scheme Creditor to vote at a meeting or receive a distribution under the Schemes**. Any Scheme Creditor, including any holder of the 2022 Notes or the 2024 Bonds which has previously provided details of its claim or evidence of its holding to any other entity is strongly recommended to register its claim with i2 Capital at <https://i2capmark.com/event-details/84/Holder/petropavlovsk-plc> as soon as possible.

Further information on the Schemes (including full copies of the Scheme documents) are available on i2 Capital’s dedicated online portal detailed above and on the website of Petropavlovsk PLC at: [Administration News – Petropavlovsk PLC](#)

Enquiries

Opus Business Advisory Group

Nick Hood
Allister Manson
Gareth Wilcox

+44 (0) 7967 658 296
nick.hood@opusllp.com
petropavlovsk@opusllp.com
petrojersey@opusllp.com

Petropavlovsk PLC

Max Zaltsman

+44 (0) 20 7201 8900
TeamIR@petropavlovskplc.com

Information Agent

i2 Capital Markets Limited

+44 (0) 20 3633 1212
petropavlovsk@i2capmark.com